

Marketing& Sales



Purchasing/ Supplier



Logistics Management



Financial Services





A diversified Technology, Manufacturing and Services Company with a Commitment to Achieving World Leadership in Each of Its Key Businesses.

GE Aircraft Engines GE Lighting

GE Appliances GE Medical Systems

GE Electrical Distribution & Control GE Capital Services

GE Motors and Industrial Systems NBC

GE Power Systems GE Plastics

GE Information Services GE Transportation Systems



	SALES	NET INCOME EMP	PLOYEE
1900	\$ 29 MM	\$ 6 MM	12,000
1920	\$318 MM	\$ 35 MM	82,000
1940	\$412 MM	\$ 56 MM	76,000
1960	\$ 4B	\$200 MM	250,000
1980	\$ 25 B	\$ 1.5 B	402,000
1990	\$ 50 B	\$ 3.9 B	298,000
1995	\$ 60 B	\$ 4.7 B	216,000
1996	\$ 70 B	\$ 6.6 B	220,000



RANK	COMPANY	COUNTRY	%VOTES
1	General Electric	US	14.5
2	ABB	Swe/Switz	9.9
2	Microsoft	US	9.9
4	British Airways	UK	7.6
5	Coca-Cola	US	6.9
6	Nestle'	Switzerland	3.8
7	BMW	Germany	3.0
7	Procter&G	US	3.0
9	Fiat	Italy	2.3
9	General Motors	US	2.3
9	Hewlett-Packard	US	2.3



## **Structure**

## 12 businesses:

#### **Services**

- Capital Services
- NBC
- Information Services
- Trading

## **Technology**

- Aircraft Engines
- Plastics
- Medical Systems

#### Core

- Appliances
- Lighting
- Power Systems
- Motors and Industrial Systems
- Transportation
- ED&C

## **Culture**

## **Business Strategy**

#1 or #2 Global Markets

## **Business Concept**

- Differentiated Resource Allocation
- Whole > Parts

#### **Values**

- Integrity
- Boundarylessness
- Speed
- Reach "Workout"



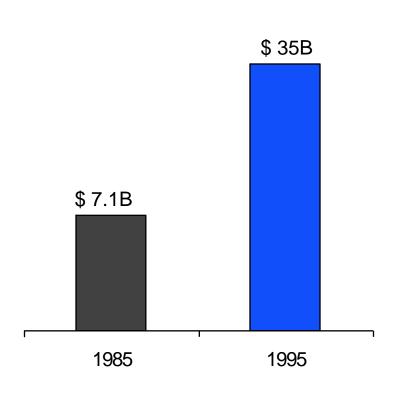
## #2 in the World

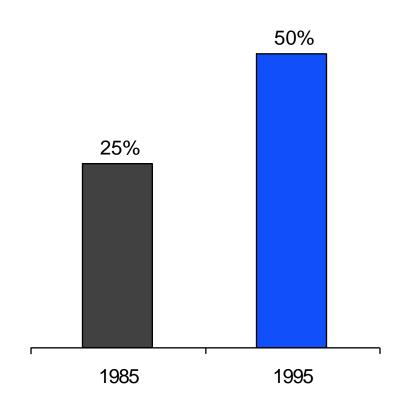
Market Value 1994 Sales Income					
NTT - Nippon Telephone&Telegraph	\$132.0	\$62.0	\$0.8		
GE	87.0	60.0	4.7		
ATT - American Telephone&Telegraph	78.0	75.0	4.7		
Exxon	\$75.0	111.0	5.1		



# Revenues

## **Percentage of GE Total**

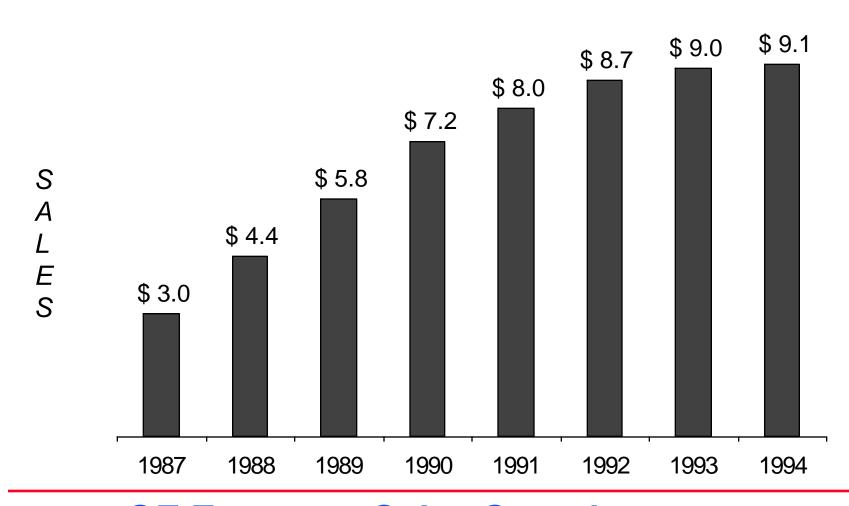








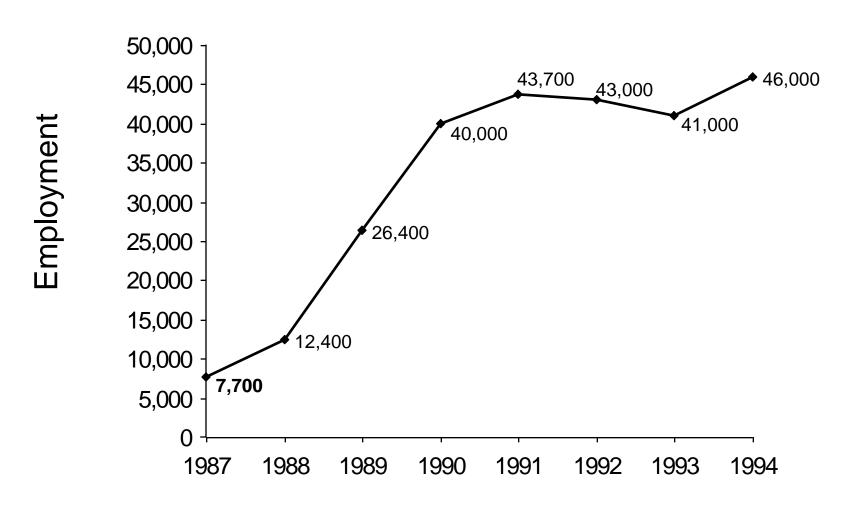




GE European Sales Growth (\$ in billions)









**Business:** 

- Military and commercial aircraft jet engines
- Marine and industrial engines
- Engine repair shops

Service repair shops

**Revenue:** \$1.6 billion

**Employees:** 1,450

Headquarters: Paris, France

**Alliances:** CFM International: GE Aircraft Engines and Snecma of

France

Major Partnerships with FIAT, Alfa Romeo Avio of Italy,

MTU of Germany, and Volvo-Aero of Sweden



## **General Domestic Appliances**

#### **GE Information Services**

General Domestic Appliances (GDA) is the JV between GE (USA) and GEC (UK)

**Products:** 

- Refrigerators and freezers
- Electric and gas ranges
- Washers and dryers
- Conventional & microwave ovens

- Dishwashers
- Heating products
- Showers/fans

**Brands:** 

- Hotpoint
- Creda
- Redring
- Xpelair
- Cannon

Revenue:

\$800 million

Employees:

9,000

Headquarters:

Peterborough, England



## **GE Capital Services**

#### GE Information Services

**Business:** 

- Auto (Motor) Financial Services
- Aviation Services
- Commercial Equipment Financing
- Commercial Real Estate Financing
- Consolidated & Financial Insurance Group
  Retailer/Consumer Financial Service
- Employers Reinsurance/Reassurance
- Equity Capital Group
- Financial Guaranty Insurance Company
- Avis Fleet Services

- Genstar (Container Leasing)
- Global Project & Structured Finance
- Modular Space
- Mortgage Insurance
- TIP Trailer Rental
- Vendor Financial Services

\$10 billion Assets:

6,000 Employees:

London, England (presence in 15 countries) Headquarters:

Credit De L'Est - France Recent

- UK Pallas Leasing Acquisitions:

> Service Bank (80%) - Germany



## **GE Information Services**

**Business:** 

- Business productivity solutions
- Electronic commerce services
- Industry applications
- Consulting and software development

Worldwide client services

Revenue:

\$200 million

Employees:

600

Headquarters:

Paris, France

Alliances:

STET/IRI, telecommunications and electronics



# **GE Lighting**

#### **GE Information Services**

**Brands:** • GE

Mazda

Tungsram

Ilesa

Luma

Lindner

**Products:** • Incandescent

Fluorescent

Metal Halide

Compact Fluorescent

Halogen

Decorative and holiday lighting

Miniature and sub-miniature

Automotive

Revenue: \$700 million

**Employees:** 13,000

Headquarters: London, England

**Acquisitions:** Tungsram of Hungary -1990

THORN EMI's European lampmaking operations - 1991

• Luma of Sweden - 1993

Lindner of Germany - 1994

• Sivi of Italy - 1994



# **GE Medical Systems**

#### **GE Information Services**

**Business:** 

- X-Ray systems
- Magnetic Resonance (MR) scanners
- Computed Tomography (CT) scanners
- Ultrasound
- Nuclear medicine systems
- Radiotherapy treatment and planning systems
- Positron Emission Tomography (PET)
- Imaging software & consoles
- Network products & services

**Revenue:** \$1.2 billion

**Employees:** 3,900

**Headquarters:** Buc, France

Acquisitions: Compagnie Générale de Radiologie - 1987





**Business:** 

- Pan-European television network
- Cable services NBC Super Channel (Europe)

**Employees:** 170

Headquarters: London, England

Alliances:

Majority stake in Super Channel, Europe's largest general programming television service - 1993



## **GE Plastics Europe**

#### **GE Information Services**

**Business:** 

High performance engineering plastics for

- Appliances/Lighting/Communications
- Re-usable consumer packaging
- Automobiles
- Home/office construction
- Polymerland (Distribution)

Operating Components:

Resins

- Specialty Chemicals
- Superabrasives
- Silicones
- Structured Products

Revenue:

\$2 billion

Employees:

3,200

Headquarters:

Bergen Op Zoom, The Netherlands



# **GE Power Controls**

### GE Information Services

Power Controls is in the low voltage electrical equipment business

- **Business:** Vynckier Belgium
  - Unelec France
  - Lemag Spain
  - Herholdt Italy

- Cogemec Italy
- Agut Spain

Enclosures

 EC-Material Electrico -Portugal

## Products:

- Circuit breakers, residential and industrial
- Switches

- Switchboards and switchgear
- Control Products: contractors, starited spendes control units (push-buttons)

\$500 M Revenue:

4,000 Employees:

Headquarters: Barcelona, Spain



# **GE Power Systems Europe**

#### **GE Information Services**

**Business:** 

- Steam and gas turbine generators
- Power delivery equipment and systems
- Air quality control systems
- Nuclear energy fuels and services
- Drive systems and controls
- Apparatus and engineering services
- Capacitors and power protection systems
- Meters for utility customers
- Pipeline, petrochemical and ship propulsion

Revenue:

\$1.47 bines

Employees:

5,000

Headquarters:

London, England

**Acquisition:** 

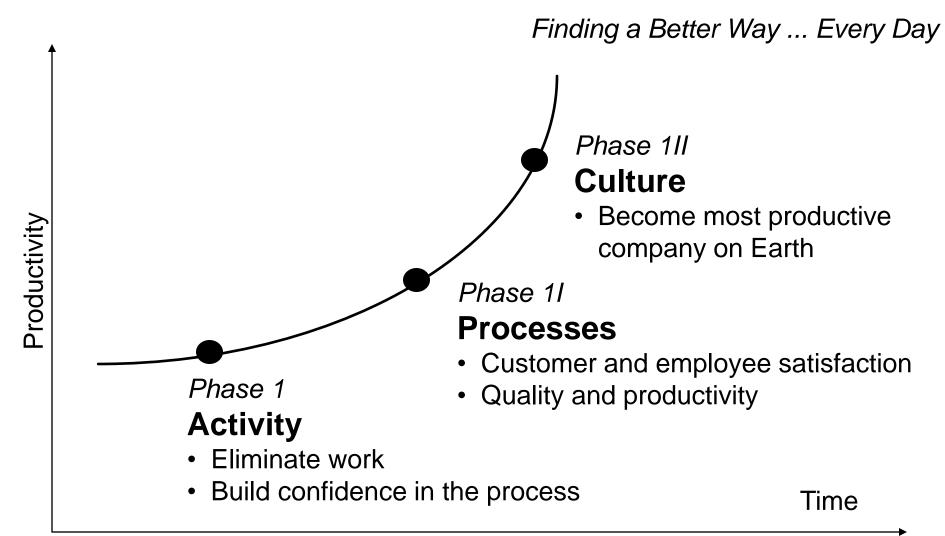
Nuovo Pignone

Alliances:

- European Gas Turbines/Kvaerner Energy/Thomassen
- John Brown Engineering/Elin Energieversorgung









- Financial Strength
- Size
- Brand Image
- Leadership
- Values
- Diversity of Businesses
  - Innovation

Global

Technology

People





# Thank you!



